Attachment B1: Tier 1 Evaluation Scoring Criteria

| | Evaluation Criteria | Maximum Points | Excellent | Good | Fair | Poor | Proposal Score |
|----|---|-------------------|--|---|---|---|----------------|
| A1 | Depth of Affordability | 15 | The majority of the project's affordable units will serve households earning up to 60% of Area Median Income (AMI) or less, with at least one unit at or below 30% AMI. (<i>Up to 15 points</i>) | The project will provide some affordable units at or below 60% AMI, but the majority serve higher income levels. (<i>Up to 10 points</i>) | The majority of affordable units serve households earning up to 80% AMI. (Up to 5 points) | The project does not provide affordability for households earning less than 80% AMI. (0 Points) | |
| A2 | Duration of Affordability | 10 | The affordable units will be deed restricted in perpetuity. (Up to 10 points) | The affordable units will be deed restricted for more than 30 years but less than in perpetuity. (Up to 7 points) | The affordable units will be deed restricted for 30 years. (Up to 5 points) | The term of affordability is less than 30 years. (0 Points) | |
| В | Readiness to Proceed | 20 | The project demonstrates full site control, all land use approvals, and financing commitments, and can close within 6 months. (Up to 20 points) | The project demonstrates partial site control, permitting progress, and at least some committed funding sources. (<i>Up to 15 points</i>) | The project shows basic feasibility and planning, but limited progress on approvals or financing. (Up to 10 points) | The project lacks site control, land use feasibility, and clear path to closing. (0 Points) | |
| С | Accessibility and Universal Design | 15 | At least 15% of units are fully accessible, common areas meet Uniform Federal Accessibility Standards (UFAS), and project includes features promoting universal design. (Up to 15 points) | At least 10% of units are fully accessible, common areas meet UFAS, and project includes some universal design features. (Up to 10 points) | Project meets minimum requirement of 10% accessible units and fully accessible common areas per UFAS. (<i>Up to 5 points</i>) | Project does not meet accessibility requirements. (0 Points) | |
| D | Financial Feasibility | 15 | Project is fully financially feasible with committed sources for all funding gaps, sound operating assumptions, and AHTF contribution is ≤ 20% of total development cost. (Up to 15 points) | Project is mostly feasible with strong evidence of commitments for most funding and AHTF ≤ 25% of total development cost. (Up to 10 points) | Project shows potential feasibility but lacks evidence of full financing or has gaps in assumptions. (<i>Up to 5 points</i>) | Project lacks financial feasibility or relies heavily on unconfirmed or speculative funding. (0 Points) | |
| E | Development Team Capacity | 15 | Team has extensive experience with affordable housing, public funding sources, and recent successful project completions. Strong financials and references. (Up to 15 points) | Team has moderate experience and relevant projects; some public funding use and adequate capacity and track record. (Up to 10 points) | Team has limited experience with affordable housing or public funding; concerns about capacity or track record. (<i>Up to 5 points</i>) | Team lacks demonstrated experience or has poor track record with public funding or building, sanitary, and fire code violations. (O Points) | |
| F | Sustainability and Resilience Features | 10 | Project incorporates high-performance design, includes multiple energy efficiency and resilience features, and pursues recognized green building certification. (Up to 10 points) | Project includes some sustainability or climate resilience features, but lacks a cohesive strategy or certification. (Up to 7 points) | Project mentions sustainability or resilience but provides little detail or justification. (<i>Up to 5 points</i>) | Project lacks sustainability or resilience elements. (0 Points) | |

Attachment B2: Tier 2 Evaluation Scoring Criteria

| | Evaluation Criteria | Maximum Points | Excellent | Good | Fair | Poor | Proposal Score |
|----|---|-------------------|--|---|---|---|----------------|
| A1 | Depth of Affordability | 15 | The majority of the project's affordable units will serve households earning up to 60% of Area Median Income (AMI) or less, with at least one unit at or below 30% AMI. (Up to 15 points) | The project will provide some affordable units at or below 60% AMI, but the majority serve higher income levels. (<i>Up to 10 points</i>) | The majority of affordable units serve households earning up to 80% AMI. (Up to 5 points) | The project does not provide affordability for households earning less than 80% AMI. (0 Points) | |
| A2 | Duration of Affordability | 10 | The affordable units will be deed restricted in perpetuity. (Up to 10 points) | The affordable units will be deed restricted for more than 30 years but less than in perpetuity. (Up to 7 points) | The affordable units will be deed restricted for 30 years. (Up to 5 points) | The term of affordability is less than 30 years. (0 Points) | |
| В | Readiness to Proceed | 15 | The project demonstrates full site control, all land use approvals, and financing commitments, and can close within 6 months. (Up to 15 points) | The project demonstrates partial site control, permitting progress, and at least some committed funding sources. (<i>Up to 10 points</i>) | The project shows basic feasibility and planning, but limited progress on approvals or financing. (<i>Up to 5 points</i>) | The project lacks site control, land use feasibility, and clear path to closing. (0 Points) | |
| С | Accessibility and Universal Design | 15 | At least 15% of units are fully accessible, common areas meet Uniform Federal Accessibility Standards (UFAS), and project includes features promoting universal design. (Up to 15 points) | At least 10% of units are fully accessible, common areas meet UFAS, and project includes some universal design features. (Up to 10 points) | Project meets minimum requirement of 10% accessible units and fully accessible common areas per UFAS. (<i>Up to 5 points</i>) | Project does not meet accessibility requirements. (0 Points) | |
| D | Financial Feasibility | 20 | Project is fully financially feasible with committed sources for all funding gaps, sound operating assumptions, and AHTF contribution is ≤ 20% of total development cost. (<i>Up to 20 points</i>) | Project is mostly feasible with strong evidence of commitments for most funding and AHTF ≤ 25% of total development cost. (Up to 15 points) | Project shows potential feasibility but lacks evidence of full financing or has gaps in assumptions. (<i>Up to 10 points</i>) | Project lacks financial feasibility or relies heavily on unconfirmed or speculative funding. (0 Points) | |
| E | Development Team Capacity | 15 | Team has extensive experience with affordable housing, public funding sources, and recent successful project completions. Strong financials and references. (Up to 15 points) | Team has moderate experience and relevant projects; some public funding use and adequate capacity and track record. (Up to 10 points) | Team has limited experience with affordable housing or public funding; concerns about capacity or track record. (<i>Up to 5 points</i>) | Team lacks demonstrated experience or has poor track record with public funding or building, sanitary, and fire code violations. (O Points) | |
| F | Sustainability and Resilience Features | 10 | Project incorporates high-performance design, includes multiple energy efficiency and resilience features, and pursues recognized green building certification. (Up to 10 points) | Project includes some sustainability or climate resilience features, but lacks a cohesive strategy or certification. (Up to 7 points) | Project mentions sustainability or resilience but provides little detail or justification. (<i>Up</i> to 5 points) | Project lacks sustainability or resilience elements. (0 Points) | |