

WORCESTER RETIREMENT SYSTEM

CITY HALL · ROOM 103 · 455 MAIN ST · WORCESTER, MASSACHUSETTS 01608
PHONE (508) 799-1062 · FAX (508) 799-1047

The Worcester Retirement Board will meet in Open Public Session on Thursday, August 15th, 2024 in the **Levi Lincoln Chambers**, 3rd Floor, City Hall, Worcester, Ma. 01608 for a Financial meeting at 9:30 a.m. with their regular meeting to follow at 10:00 a.m.

The Board will convene in executive session pursuant to M.G.L. c. 30A, § 21(a) (1) and 21(a) (3) to conduct disability hearings and discuss litigation strategy regarding pending cases.

Next Meeting Dates: September 12th 2024 – Regular 8:30 a.m

Acceptance: July Regular, and Executive meeting minutes

Superannuation M.G.L. c. 32 § 5

Name	Dept.	Pos.	Years	Option	Effective Date
Auger, Cheryl	WPS	IA	24	B	08/23/2024
Belton, Teresa	WPS	Clerk	24	B	07/31/2024
Kobel, Jane	WPS	Café Mgr	21	B	08/01/2024
Pescheta, Christine	WPS	IA	27	A	08/23/2024

Accidental Disability M.G.L. c. 32 § 7 Clarification Received

Angers, Donald DPW&P Laborer 7

Involuntary Accidental Disability M.G.L. c. 32 § 7 & 16 94B Reports Received

Grilla, David FIRE DFC 30

Accidental Disability M.G.L. c. 32 § 7 & 94 Evidentiary

McQueen, Sharon POLICE PO 36 (DOR 11/27/2023)

Accidental Disability M.G.L. c. 32 § 7 & 94 Evidentiary

McTigue, John FIRE FF 25 (DOR 05/03/2024)

OLD BUSINESS:

June: Custody Recap, MM, Custody Monthly, CR, CD, Cashflow

July: MM, Custody Monthly, Legal, Proposed 2024 Budget

Cybersecurity Update

NEW BUSINESS:

PERAC 2024 Memos:

#19 Reinstatement to Service

#20 Dependent COLA

Retiree Evaluations: Kachadoorian, J

91A :

Termination Request

Cariglia, M

Souffrant, M

Vescera, J

Excess:

DeLage, K. Brunelle, D Franco, E

5th Member

Warrants:

<u>No.</u>	<u>Paid Date</u>	<u>Description</u>		<u>Amount</u>
24-22	07/19/2024	Member Transfers	\$	349,827.88
24-26	06/28/2024	Office Expenses		8,971.00
24-27	07/05/2024	Office Expenses		15,673.04
24-28	07/26/2024	Member Refunds		172,580.57
24-29	07/12/2024	Member Refund		55,765.06
24-31	07/19/2024	3(8)c Expenses		21,283.18
24-32	07/26/2024	Member Refund		26,958.38
	07/05/24	Office Employee P/R		6,446.80
	07/12/24	Office Employee P/R		6,446.80
	07/19/24	Office Employee P/R		7,316.80
	07/31/2024	Board Stipend		\$1,875.00
	07/31/2024	July Retiree Benefits		\$8, 554,264.99