

WORCESTER RETIREMENT SYSTEM

CITY HALL · ROOM 103 · 455 MAIN ST · WORCESTER, MASSACHUSETTS 01608
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The Worcester Retirement Board will meet in Open Public Session on Thursday, March 13th, 2025 in the **Esther Howland Chambers**, 3rd Floor, City Hall, Worcester, Ma. 01608 for their regular monthly meeting at 8:30 a.m.

The Board will convene in executive session pursuant to M.G.L. c. 30A, § 21(a) (1) and 21(a) (3) to conduct disability hearings and discuss litigation strategy regarding pending cases.

Next Meeting Dates: April 10th 2025 Finance 8:30 AM
COLA 9:30 AM
Regular 9:45 AM

Acceptance: February Regular, Executive, and Manager Finance meeting minutes

Superannuation M.G.L. c. 32 § 5

Name	Dept.	Pos.	Years	Option	Effective Date
Anderson, Colleen	WHA	ASST VP	20	A	03/31/2025
Coffey, Charleen	FIRE	FF	21	B	03/14/2025
Langley, James	DPW&P	GEN FORE.	36	B	03/06/2025
Simone, Angela	WPS	CAFÉ	15	A	03/14/2025

Accidental Disability M.G.L. c. 32 § 7 Evidentiary Cont'd

Beaucage, Donald DPW&P Craftsman 12

Involuntary Accidental Disability M.G.L. c. 32 § 7 & 16 Reports Received

Cyr, Paul WPS PO 23

OLD BUSINESS:

December: Custody Recap, MM, CR, CD,

January: MM, Custody Monthly, Legal

Cybersecurity Update

COLA Increase Request Results

NEW BUSINESS:

PERAC 2025 Memos:

#9 Actuarial Data

Retiree Evaluations: Hopkins, S.

Warrants:

<u>No.</u>	<u>PaidDate</u>	<u>Description</u>	<u>Amount</u>
25-01	02/21/2025	Member Transfers	\$406,498.31
25-03	02/14/2025	Member Refunds	235,455.36
25-04	02/14/2025	Member Death Refund	30,298.21
25-05	02/14/2025	Member Refunds	19,787.29
25-06	02/21/2025	Office Expenses	10,301.61
25-07	02/28/2025	3(8)C Payments	89,72.27
25-08	02/21/2025	Member Refunds	254,698.30
	02/07/25	Office Employee P/R	6,858.80
	02/14/25	Office Employee P/R	6,858.80
	02/21/25	Office Employee P/R	6,858.80
	02/28/25	Office Employee P/R	6,858.80
	03/07/25	Office Employee P/R	6,858.80
	02/28/2025	Board Stipend	\$1,875.00
	02/28/2025	February Retiree Benefits	\$8,666, 206.77