The Worcester Retirement Board will meet at 9:00 A.M. in Open Public Session on Thursday August 30, 2012, in the Esther Howland Chamber City Hall Worcester, MA.

Next Meeting Dates: September 13, 2012 9:00 A.M. Monthly Board Meeting

September 27, 2012 8:30 A.M. Financial Board Meeting

Acceptance: July Minutes

Superannuation M.G.L. c. 32 § 5

| Superumumon M.S.E. c. 32 3 3 | | | | | | | |
|------------------------------|----------------------|--------------|---------------|----------------|--|--|--|
| <u>Name</u> | Department | Years | Option | Effective Date | | | |
| Abraham, Arlene | School (Secrtry) | 42 | В | 08/22/2012 | | | |
| Barkoskie, Cathleen | CH (RN) | 11 | В | 09/17/2012 | | | |
| Blauvelt, Claudia | Lib (Lib Gr 2) | 32 | A | 08/03/2012 | | | |
| Boucher, Shirley | Police (Prin Clk) | 38 | В | 07/15/2012 | | | |
| Courtney, Donald | Fire (Lt) | 35 | C | 08/06/2012 | | | |
| Henderson, Joseph K. | Fire (Dist Ch) | 33 | В | 08/11/2012 | | | |
| Huff, Evelyn | School (Café helper) | 17 | В | 08/25/2012 | | | |
| Macaruso, Theresa | School (IA) | 13 | В | 07/05/2012 | | | |
| Marhafer, Stephen | Fire (FF) | 33 | A | 08/15/2012 | | | |
| Mercadante, Diane | School (Admin Sec) | 13 | C | 07/05/2012 | | | |
| Metterville, William | Fire (Capt) | 39 | C | 08/11/2012 | | | |
| Montalvan, Gloria | School (IA) | 24 | A | 08/27/2012 | | | |
| O'Connell, Janet | School (Admin Sec) | 26 | A | 08/04/2012 | | | |
| Olson, John | DPW (WFore) | 43 | В | 09/01/2012 | | | |
| Rodriquez, George | Fire (FF) | 28 | A | 08/31/2012 | | | |
| Sullivan, Brenda | School (Hd Clk) | 38 | | 09/01/2012 | | | |
| Sullivan, Philip Jr | Fire (Cpt) | 35 | C | 08/10/2012 | | | |
| Vail-Sandstrom, Maureen | CM (Pr Staff Asst) | 19 | A | 08/18/2012 | | | |
| Vuona, Linda | School (IA) | 26 | В | 08/24/2012 | | | |
| Walker, Harry | School (Cust) | 11 | В | 08/04/2012 | | | |

Accidental Death M.G.L. c. 32 § 9

Widow of James Nally Fire(ret) died 5/17/2012 Widow of Robert Puishys Fire (ret) died 5/11/2012

Ordinary Disability M.G.L. c. 32 § 6 Report Received

Steele, Mary School (IA)

Ordinary Disability M.G.L. c. 32 § 6 Evidentiary Hearing

Everson, William DPW (MEO)

Accidental Disability M.G.L. c. 32 § 7 Evidentiary Hearing

Burden, Dean School (DP Equip Tech) MacDonnell, Kevin Parks (Sr Craft/Mason)

OLD BUSINESS:

Brian Benedict

Excess Earnings Section 91A

NEW BUSINESS:

Correspondence from K. Henderson

Request of Xinyuan Zhang (Wen)

Retiree Evaluations:

Carmelo Oquendo

YTD Budget 07/31/2012

PERAC MEMOS:

| #39/ 2012 | Regular Compensation status of payments in lieu of vacation leave |
|-----------|---|
| #40 | Reinstatement c.32 §0105 |
| #41/ | Cost of Living Dependent Allowance |
| #42/ | Same Sex Marriage Option Change |
| #43/ | Local Option Change §101 |
| #44/ | Anti Spiking Worksheet |
| #45/ | Tobacco Company List |
| | |

Warrants

| <u>No.</u> | | | Amount | |
|------------|---------|---------------------------|----------------|--|
| 12-25 | 7/20/12 | Refunds – July | \$56,459.03 | |
| 12-26 | 7/20/12 | Refund – Verdini | 3,862.37 | |
| 12-27 | 7/20/12 | Bills – July | 69,419.58 | |
| 12-28 | 7/24/12 | Transfers | 180,721.30 | |
| 12-29 | 8/17/12 | Refunds – August | 63,131.99 | |
| 07-31-12 | | July Retirement Allowance | \$5,631,418.62 | |

TABLED BUSINESS:

United Way Request