

Municipal Operations Committee PENDING LIST

**Chairperson Councilor Candy Mero-Carlson
 Councilor George J Russell
 Councilor Kathleen M Toomey**

Communications of the City Auditor

1. Transmitting the Independent Auditor's Report on financial statements and supplementary information for the fiscal year ended June 30, 2016.
 #11a CC October 18, 2016

2. Transmitting the Monthly Report on the Status of the City Budget for the eleven months ended May 31, 2016.
 #10a CC June 21, 2016

3. Transmitting a report concerning the total obligations transferred to PRIM, the amount the City is responsible for and the return on investment in both categories.
 #10a CC June 7, 2016

4. Transmitting report regarding the audit of federal awards from the outside auditor for the fiscal year ended June 30, 2015.
 #13b CC April 26, 2016

5. Transmitting the Management Letter for the year ended June 30, 2015 issued by the outside audit firm of CliftonLarsonAllen, LLP.
 #13c CC April 26, 2016

6. Transmitting communication relative to the semi-annual financial statement of the Worcester Redevelopment Authority (WRA) for the six month period ended December 31, 2015.
 #12b CC March 29, 2016

7. Transmitting communication relative to the Monthly Report on the Status of the City Budget.
#12a CC March 29, 2016
8. Communication of the City Auditor transmitting communication responding to request for the City Auditor's opinion as to whether the Worcester Retirement System should transfer its assets to the state for investment and what are the rules for any subsequent withdrawal.
#13a CC March 8, 2016
9. Transmitting report concerning the 10 year returns reported by PERAC in their 2014 Investment Report and the impact on the City Budget of those returns.
#8a CC March 8, 2016
10. Transmitting schedule of the Tax Levy Limit and resulting Excess Levy Capacity for fiscal 2015 and fiscal 2016 with projections for fiscal 2017 through fiscal 2020 based on estimates provided by the administration for new growth and taxable valuation increases.
#8b CC March 8, 2016
11. Transmitting monthly report on the status of the City Budget.
#8c CC March 8, 2016
12. Transmitting the Comprehensive Annual Financial Report (CAFR) for the year ended June 30, 2015.
#10a CC January 26, 2016
13. Transmitting communication relative to methodology of when and how an audit should be conducted and how often.
#10a CC December 15, 2015

Property Valuation, Assessing & Abatements

14. Petition of William S. Coleman, III request City Council offer a special tax abatement to property owners who protect their homes with TV surveillance cameras that are linked with the Worcester Police

Department.

#7h CC May 10, 2016

15. Petition of Virginia Ryan request City Council increase the single/married income limits to reflect those of the Single Circuit Breaker and change the age requirement from 70 to 65 years.
#9c CC December 1, 2015
16. Petition of Virginia Ryan request City adopt both the small business exemption and residential exemption as recommended by the AWARE coalition.
#9d CC December 1, 2015
17. Petition of Virginia Ryan request City Council lower the tax deferral rate from 8% to 2.5% to accommodate seniors in Worcester who are "House Rich and Income Poor".
#9b CC December 1, 2015
18. Petition of Norman Guertin et al request City Council vote to stop selling property tax liens to third parties.
#9a CC October 20, 2015
19. Petition of Norman Guertin et al request \$1,000 each year be subtracted from property tax bill for three-family, owner occupied buildings if \$1,000 is spent on exterior house improvements.
#7a CC March 4, 2014
20. Petition of Virginia Ryan request City Council initiate the elderly tax write-off program available to seniors in many MA communities.
#7h CC January 25, 2011

Other Communications

21. Communication of Joseph Connarton, Executive Director of PERAC, transmitting communication relative to the amount required to be appropriated to the city's retirement system for Fiscal Year 2018 which commences July 1, 2017.
#14e CC December 6, 2016

22. Communication of Joseph Connarton, Executive Director of PERAC, transmitting communication relative to the amount required to be appropriated to the city's retirement system for Fiscal Year 2017 which commences July 1, 2016.
#14b CC December 15, 2015

Miscellaneous

23. Transmitting an informational communication regarding the city's stock market investments.
#15a CC December 20, 2016
24. COMMUNICATION of the City Auditor transmitting the unaudited financial reports on the budgetary basis for results of operations in fiscal 2016 for the General and Enterprise Funds (Schedules A through B-3). (Tabled Under Privilege - Lukes November 15, 2016 and Held to be First Item of Business on December 13, 2016 - Mero-Carlson November 22, 2016 and Held for the Recessed Tax Classification Hearing on December 20, 2016 - Petty December 13, 2016)
#9b CC December 20, 2016
25. COMMUNICATION of Timothy J. McGourthy, Executive Director for Worcester Regional Research Bureau, Inc. transmitting communication regarding "Tax Classification: Passing the Buck\$ - Ending the Tug-of-War Among Worcester Taxpayers." (Held to be First Item of Business on December 13, 2016 - Lukes November 22, 2016 and Held for the Recessed Tax Classification Hearing on December 20, 2016 - Petty December 13, 2016)
#9a CC December 20, 2016
26. Transmitting informational communication relative to the biannual actuarial valuation of the City's Other Post-Employment Benefits program (OPEB) as of July 1, 2015, prepared by KMS Actuaries, LLC.
#11.26A CM December 13, 2016

27. Report of the Committee on Municipal Operations Upon the Order of Councilor Konstantina B. Lukes - Request the Standing Committee on Municipal Operations invite the city's external Auditors to a committee meeting to discuss their reports, procedures and historical analysis of repeated issues in past audits.
#21g CC January 12, 2016
28. Petition of William S. Coleman III request City Council hold a town meeting with residents to discuss future goals for the City of Worcester and inviting community residents, non profits, businesses and educational institutions to share their ideas.
#9oo CC November 10, 2015
29. Petition of Norman Guertin et al request implementation of a residency requirement for all City Hall employees, without exception.
#9d CC November 18, 2014
30. Petition of Virginia Ryan request the City, when granting permits for selling services going door to door, ascertain whether the company doing so has a good rating with the Better Business Bureau and ensure proper permits for services obtained from the door to door solicitation, such as electrical services for installation of burglar alarms, are acquired from the city.
#9f CC November 18, 2014
- Health Insurance**
31. Communication of the City Manager Transmitting informational communication relative to FY17 health insurance rate projections.
#9.3B CM April 26, 2016
32. Petition of Virginia Ryan request the City of Worcester pay for the difference in cost of Part B Medicare for 2010 and 2011 for City retirees not receiving Social Security checks.
#7f CC January 4, 2011

Revenue & Bond Items

33. Communication of the City Manager transmitting informational communication relative to the most recent municipal bond rating for the City of Worcester.
#14b CC December 6, 2016
34. Communication of the City Manager transmitting informational communication relative to the City's revenues and expenditures for Fiscal Year 2017 through September 30, 2016.
#9.26A CM November 29, 2016
35. Communication of the City Auditor transmitting communication responding to a request from City Council requesting a report detailing the net differential and return on investments associated with the pension obligation bonds.
#11a CC June 14, 2016

Miscellaneous Communications

36. Communication of the City Manager transmitting informational communication relative to an update on activities involving crowdsourcing.
#10.36A CM March 8, 2016