

# WORCESTER RETIREMENT SYSTEM

CITY HALL • ROOM 103 • 455 MAIN STREET • WORCESTER, MASSACHUSETTS 01608-1811  
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The Worcester Retirement Board will meet at 8:30 A.M. in Open Public Session on Thursday February 9, 2017 in the Levi Lincoln Chamber City Hall Worcester, MA.

The Board will convene in executive session pursuant to M.G.L. c. 30A, § 21(a)(1) and 21(a)(3) to conduct disability hearings and discuss litigation strategy regarding pending cases.

Next Meeting Date: March 9, 2017 Thursday 8:30 A.M. Monthly

Acceptance: January Minutes

## ***Superannuation M.G.L. c. 32 § 5***

<u>Name</u>	<u>Department</u>	<u>Years</u>	<u>Option</u>	<u>Effective Date</u>
Carmody, James	Police (PO)	22	C	2/01/2017
Monserate, Carmen	School (IA)	10	A	2/16/2017
Pavolis, Russell	School (MEO)	34	A	3/04/2017
Santos-Lopez Roberto	Police (PO)	21	B	1/27/2017

## ***Accidental Death M.G.L. c. 32 §9 Report Rec'd***

Widow of Edward Breau Fire (retired) died 8/11/2016  
Widow of Robert Phillips Fire (retired) died 9/8/2016

## ***Accidental Disability M.G.L. c. 32 §7 Panel Reports Rec'd***

Gilmartin, John School (Custodian) 33

## ***Ordinary Disability M.G.L. c. 32 §6 Panel Reports Rec'd***

Bonofiglio, James DPW& P (LabMgr) 16

## ***Involuntary Accidental Disability M.G.L. c. 32 §16 Evidentiary Hearing***

Chaisson, Donald DPW&P (WF) 28

## ***Accidental Disability M.G.L. c. 32 §7 Evidentiary Hearing***

Hopkins, Charles Fire (FF) 22  
Laino, Paul Fire (Cpt) 26  
Jewell, Robert WHA (Custodian) 33  
Marzo, Paul WHA (Custodian) 07

**OLD BUSINESS:**

YTD Budget 2017  
Trial Balance  
CR/CD

**NEW BUSINESS:**

Retiree Evaluation:  
David T Brunelle

**PERAC MEMO :**

- #06/2017 Mandatory Training
- #07/ Actuarial Data
- #08/ Continuing Membership of "Non-Full-Time Employees"  
\*\*\*\*\**Creditable Service Regulation*\*\*\*\*\*
- #09/ Buyback and Makeup Repayment Worksheets
- #10/ Domestic Relations Orders
- #11/ Annuity Savings Account
- #12/ 2017 Interest Rate set at 0.1%
- #13/ PERAC Training

**Warrants:**

<u>No.</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
17-01	01/20/2017	Member Refunds	\$128,662.21
17-02	01/27/2017	Monthly Bills-Accruals	\$ 6,378.46
17-03	01/27/2017	Monthly Bills January	22,204.35
17-04	01/27/2017	Board Stipend	375.00