



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report Office of Campaign and Political Finance

File with: Director
Office of Campaign and Political Finance
One Ashburton Place Rm. 411
Boston, MA 02108
(617) 973-8300

CPF ID# 17184

Reporting Period: Beginning: 1/1/2022 Ending: 12/31/2022

Type of Report: 2022 Year-end Report

<p>O'Connell Novick, Tracy <i>Full Name of Candidate</i></p> <p>Municipal, Local Filer <i>Office Sought/ District</i></p> <p>135 Olean Street Worcester, MA 01602 <i>Residential Address</i></p>	<p>O'Connell Novick Committee <i>Committee Name</i></p> <p>Jenith Charpentier <i>Name of Committee Treasurer</i></p> <p>124 Alvarado Ave. Worcester, MA 01604 <i>Committee Address</i></p>
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SUMMARY BALANCE INFORMATION	
Ending balance from previous report:	\$3,193.66
Total receipts this period:	\$2,048.24
Subtotal:	\$5,241.90
Total expenditures this period:	\$67.46
Ending Balance:	\$5,174.44
Total inkind contributions this period:	\$0.00
Total out of pocket spending this period:	\$0.00
Total outstanding liabilities:	\$6,163.04
Name of Bank Used:	

Affidavit of Committee Treasurer:

I certify that I have examined this report, including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including all contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Jenith Charpentier

1/14/2023

Treasurer's signature (in ink)

Date

2023 JAN 11 9:45
Worcester City Clerk
Received

Affidavit of Candidate (check 1 box only) :

Candidate with Committee and no activity independent of the committee

I certify that I have examined this report, and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR candidate with independent activity filing separate report.

I certify that I have examined this report and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Tracy O'Connell Novick

1/14/23

Candidate's signature (in ink)

Date

Schedule A: Receipts

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

<u>Date</u>	<u>Name and Residential Address</u>	<u>Amount</u>	<u>Occupation and Employer</u>
12/16/2022	Alfred, Bronwyn 28 S Lenox St Worcester, MA 01602	\$25.00	
12/16/2022	Arbetter, Douglas 112 Moreland St Worcester, MA 01609	\$100.00	
12/16/2022	Buckley, Mike 48 Reilly Avenue Blackstone, MA 01504	\$50.00	
12/16/2022	Chapdelaine, James 24 Holden St Worcester, MA 01601	\$250.00	Retired NA
1/31/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27	
2/28/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27	
3/31/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27	
4/30/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27	
5/31/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27	

6/30/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27
7/31/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27
8/30/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27
9/30/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27
10/31/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27
11/30/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27
12/31/2022	Dcu 225 Shrewsbury Street Worcester, MA 01604	\$0.27
12/22/2022	Esler, John 10 Point Way Sutton, MA 01590	\$500.00 Retired NA
12/16/2022	Evans, Justin 57 Candlewick Ln Whitman, MA 02382	\$50.00
12/16/2022	Feibel, Juliet 53 Ashmore Rd Worcester, MA 01603	\$25.00
12/16/2022	Jiminez-rivera, Roberto 726 S Main St Ann Arbor, MI 48104	\$100.00
12/16/2022	Lenihan, Kathleen 60 Bloomfield st, lexington, ma Lexington, MA 02421	\$500.00 Elected Official Town of Lexington
12/16/2022	McAndrew, Jennifer 12 Scars Ave Melrose, MA 02176	\$25.00
12/16/2022	Often, Laura 79 Old Westboro Road North Grafton, MA 01536	\$50.00
12/16/2022	Robarge, Christopher 98 June St Worcester, MA 01601	\$50.00
12/17/2022	Seymour, Debra 22 Moreland St Worcester, MA 01601	\$100.00
12/19/2022	Stepp, Susan 45 Claridge Road Worcester, MA 01606	\$20.00

12/30/2022 **Stratton, Eric** \$50.00
353 Salisbury Street
Worcester, MA 01609

12/16/2022 **White, Karen** \$50.00
24 Helen Dr
West Boylston, MA 01583

12/17/2022 **Winchell, Melissa** \$100.00
358 Spring Street
West Bridgewater, MA 02379

Total Itemized Receipts: \$2,048.24
Total Unitemized Receipts: \$0.00
Total Receipts: \$2,048.24

Schedule B: Expenditures

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures over \$50 and under may be added together from committee records, and reported on line 13.

<u>Date</u>	<u>Name and Address</u>	<u>Amount</u>	<u>Purpose</u>
12/31/2022	Paypal 2211 North First Street San Jose, CA 95131	\$67.46	Transaction Fees

Total Itemized Expenditures:	\$67.46
Total Unitemized Expenditures:	\$0.00
Total Expenditures:	<u>\$67.46</u>

Schedule D: Liabilities

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as the liabilities incurred during this reporting period.

<u>Date</u>	<u>To Whom Due</u>	<u>Reduction</u>	<u>Loan Amount</u>	<u>Purpose</u>
12/31/2021	O'Connell Novick, Tracy 135 Olean Street Worcester, MA 01602		\$6,163.04	
	Outstanding Liabilities:		<u>\$6,163.04</u>	



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report
Office of Campaign and Political Finance

File with: Director
Office of Campaign and Political Finance
One Ashburton Place Rm. 411
Boston, MA 02108
(517) 979-8300

CPF ID# 17184

Reporting Period: Beginning: 10/17/2021 Ending: 12/31/2021

Type of Report: 2021 Year-end Report

O'Connell Novick, Tracy

Full Name of Candidate

Municipal, Local Filer

Office Sought/ District

**135 Olean Street
Worcester, MA 01602**

Residential Address

O'Connell Novick Committee

Committee Name

Jenith Charpentier

Name of Committee Treasurer

**124 Alvarado Ave.
Worcester, MA 01604**

Committee Address

SUMMARY BALANCE INFORMATION

Ending balance from previous report:	\$1,330.36
Total receipts this period:	\$3,251.75
Subtotal:	\$4,582.11
Total expenditures this period:	\$1,388.45
Ending Balance:	\$3,193.66
<hr/>	
Total inkind contributions this period:	\$0.00
Total out of pocket spending this period:	\$4,816.59
Total outstanding liabilities:	\$6,163.04
Name of Bank Used:	

Affidavit of Committee Treasurer:

I certify that I have examined this report, including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including all contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. Signed under the penalties of perjury.

Treasurer's signature (in ink)

Date

1/20/2022

Affidavit of Candidate (check 1 box only) :

Candidate with Committee and no activity independent of the committee

I certify that I have examined this report, and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR candidate with independent activity filing separate report.

I certify that I have examined this report and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including contributions, loans, receipts, expenditures, disbursements, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Candidate's signature (in ink)

Date

1/20/22

2022 JAN 20 AM 12:55

Recording Clerk

Schedule A: Receipts

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

<u>Date</u>	<u>Name and Residential Address</u>	<u>Amount</u>	<u>Occupation and Employer</u>
10/22/2021	Alfred, Bronwyn 8 Claremont St # 2b Worcester, MA 01610	\$50.00	
10/22/2021	Clark, Dylan 218 walnut hill rd Darrc, MA 01005	\$25.00	
10/22/2021	Coyne and Barnet, David and Margot 121 Glendale Street Worcester, MA 01602	\$200.00	retired and chirpractor NA and self-employed
10/23/2021	Coyne and Barnet, David and Margot 121 Glendale Street Worcester, MA 01602	\$100.00	retired and chirpractor NA and self-employed
10/31/2021	Digital Federal Credit Union 225 Shrewsbury Street Worcester, MA 01604	\$0.37	
11/30/2021	Digital Federal Credit Union 225 Shrewsbury Street Worcester, MA 01604	\$0.68	
12/31/2021	Digital Federal Credit Union 225 Shrewsbury Street Worcester, MA 01604	\$0.70	
10/20/2021	Esler, John and Jeanne 10 Point Way Sutton, MA 01590	\$1,000.00	
10/21/2021	Esler, John and Jeanne 10 Point Way Sutton, MA 01590	\$1,000.00	

10/27/2021	Goins, Karin 65 Brownell Street Worcester, MA 01602	\$50.00
10/22/2021	Kargman, Kimberly 221 Mount Auburn St Apt 801A Cambridge, MA 02138	\$100.00
10/22/2021	Lenihan, Kathleen 60 Bloomfield st, lexington, ma Lexington, MA 02421	\$100.00
10/22/2021	Lipsett, Andrew 50 Arlington Rd Woburn, MA 01801	\$50.00
10/28/2021	Lisi, Ann 38 BERWICK ST Worcester, MA 01602	\$125.00
10/29/2021	Mortner, Owen 500 College Avenue Swarthmore, PA 19081	\$5.00
10/22/2021	Moynihan, Edward 68 Blue Bell Rd Worcester, MA 01606	\$50.00
10/22/2021	O'Brien, Joseph 21 Tennyson St Worcester, MA 01610	\$50.00
10/22/2021	Patterson, Mary 19 Highland Rd Somerville, MA 02144	\$20.00
10/22/2021	Roberts, Christina 224 1/2 Chandler St, 3 Worcester, MA 01609	\$100.00
10/25/2021	Steigman, Deborah 20 hancock hill drive Worcester, MA 01609	\$50.00
10/28/2021	Tedesci, Dina 25 Morgan St Worcester, MA 01606	\$25.00
10/22/2021	Wu, Harmony 99 Fairfield Street Needham, MA 02493	\$150.00
Total Itemized Receipts:		\$3,251.75
Total Unitemized Receipts:		\$0.00
Total Receipts:		\$3,251.75

Schedule B: Expenditures

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures over \$50 and under may be added together from committee records, and reported on line 13.

<u>Date</u>	<u>Name and Address</u>	<u>Amount</u>	<u>Purpose</u>
12/31/2021	East Coast Printing 2 Keith Way Hingham, MA 02018	\$1,168.75	Mailer
11/1/2021	Facebook 1 Facebook Way Menlo Park, CA 94025	\$174.87	Online Advertisement
11/30/2021	Facebook 1 Facebook Way Menlo Park, CA 94025	\$10.00	Online Advertisement
10/22/2021	Paypal 2211 North First Street San Jose, CA 95131	\$25.01	Bank Fee
10/25/2021	Paypal 2211 North First Street San Jose, CA 95131	\$1.94	Bank Fee
10/27/2021	Paypal 2211 North First Street San Jose, CA 95131	\$1.94	Bank Fee
10/28/2021	Paypal 2211 North First Street San Jose, CA 95131	\$5.31	Bank Fee
10/29/2021	Paypal 2211 North First Street San Jose, CA 95131	\$0.63	Bank Fee
Total Itemized Expenditures:		\$1,388.45	
Total Unitemized Expenditures:		\$0.00	
Total Expenditures:		<u>\$1,388.45</u>	

Schedule D: Liabilities

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as the liabilities incurred during this reporting period.

<u>Date</u>	<u>To Whom Due</u>	<u>Reduction</u>	<u>Loan Amount</u>	<u>Purpose</u>
10/16/2021	O'Connell Novick, Tracy 135 Olean Street Worcester, MA 01602		\$1,346.45	
10/22/2021	O'Connell Novick, Tracy 135 Olean Street Worcester MA, 01602		\$4,816.59	Mailers
	Outstanding Liabilities:		<u>\$6,163.04</u>	

Schedule O: Candidate Out-Of-Pocket Expenses

<u>Date</u>	<u>Name and Address</u>	<u>Amount</u>	<u>Purpose</u>
10/22/2021	Vistaprint Netherlands Bv Hudsonweg 8 Venlo,	\$4,816.59	Mailers

Total Itemized Out-Of-Pocket Expenditures:	\$4,816.59
Total Unitemized Out-Of-Pocket Expenditures:	\$0.00
Total Out-Of-Pocket Expenditures:	<u>\$4,816.59</u>



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report Office of Campaign and Political Finance

File with: Director
Office of Campaign and Political Finance
One Ashburton Place Rm. 411
Boston, MA 02108
(617) 979-8300

CPF ID# 17184

Reporting Period: Beginning: 1/1/2021 Ending: 10/16/2021

Type of Report: 2021 Pre-election Report

2021 OCT 25 AM 10:15

Received
Worcester City Clerk

O'Connell Novick, Tracy

Full Name of Candidate

Municipal, Local Filer

Office Sought/ District

**135 Olean Street
Worcester, MA 01602**

Residential Address

O'Connell Novick Committee

Committee Name

Jenith Charpentier

Name of Committee Treasurer

**124 Alvarado Ave.
Worcester, MA 01604**

Committee Address

SUMMARY BALANCE INFORMATION

Ending balance from previous report:	\$672.77
Total receipts this period:	\$1,041.81
Subtotal:	\$1,714.58
Total expenditures this period:	\$384.22
Ending Balance:	\$1,330.36
Total inkind contributions this period:	\$0.00
Total out of pocket spending this period:	\$0.00
Total outstanding liabilities:	\$1,346.45
Name of Bank Used:	

Affidavit of Committee Treasurer:

I certify that I have examined this report, including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including all contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Treasurer's signature (in ink)

Oct. 20, 2021
Date

Affidavit of Candidate (check 1 box only) :

Candidate with Committee and no activity independent of the committee

I certify that I have examined this report, and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR candidate with independent activity filing separate report.

I certify that I have examined this report and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including contributions, loans, receipts, expenditures, disbursements, disbursements,

inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

AP ... on 12/16/21

Schedule A: Receipts

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

<u>Date</u>	<u>Name and Residential Address</u>	<u>Amount</u>	<u>Occupation and Employer</u>
6/29/2021	Arbetter, Douglas 112 Moreland St Worcester, MA 01609	\$100.00	
8/5/2021	Chilton, Jane 109 Beeching Street Worcester, MA 01602	\$100.00	
9/25/2021	Dell'Aquila, Paul 52 Havclock Road Worcester, MA 01602	\$100.00	
8/30/2021	Feibel, Juliet 53 Ashmore Rd Worcester, MA 01602	\$100.00	
4/7/2021	Loy, Sarah 15 Grenada Street Worcester, MA 01602	\$100.00	Content Strategist & Writer UMASS Memorial Health
9/7/2021	Loy, Sarah 15 Grenada Street Worcester, MA 01602	\$100.00	
2/13/2021	Lynch, Meghan 47 Granville Ave Worcester, MA 01606	\$100.00	
Total Itemized Receipts:		\$700.00	
Total Unitemized Receipts:		\$341.81	
Total Receipts:		<u>\$1,041.81</u>	

Schedule B: Expenditures

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures over \$50 and under may be added together from committee records, and reported on line 13.

<u>Date</u>	<u>Name and Address</u>	<u>Amount</u>	<u>Purpose</u>
8/18/2021	Novick, Tracy	\$350.97	
Total Itemized Expenditures:		\$350.97	
Total Unitemized Expenditures:		\$33.25	
Total Expenditures:		<u>\$384.22</u>	

Schedule D: Liabilities

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as the liabilities incurred during this reporting period.

<u>Date</u>	<u>To Whom Due</u>	<u>Reduction</u>	<u>Loan Amount</u>	<u>Purpose</u>
12/31/2020	O'Connell Novick, Tracy 135 Olcan Street Worcester, MA 01602		\$1,346.45	
	Outstanding Liabilities:		<u>\$1,346.45</u>	

Schedule R: Reimbursements

Date Reimbursee

Total Amount

8/18/2021 Novick, Tracy

\$350.97



Commonwealth
of Massachusetts

Form CPF R1: Itemization of Reimbursements
Office of Campaign and Political Finance

CPF ID# 17184

File with: Director
Office of Campaign and Political Finance
One Ashburton Place Rm. 411
Boston, MA 02108
(617) 979-8300

<u>Novick</u>	<u>O'Connell Novick Committee</u>
<i>Individual Being Reimbursed</i>	<i>Committee Name</i>
<u>\$350.97</u>	<u>8/18/2021</u>
<i>Amount of Reimbursement</i>	<i>Date of Reimbursement</i>

<u>Date</u>	<u>Name And Address</u>	<u>Amount</u>	<u>Purpose</u>
1/24/2021	PENSUS PO Box 313 Tallmadge, OH 44278	\$350.97	Campaign Marketing Materials