

IEPAC Year-End Report

Office of Campaign and Political Finance

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File with: Director
Office of Campaign and Political Finance
One Ashburton Place Rm. 411
Boston, MA 02108
(617) 979-8300

Worcester City Clerk

CPF ID# 81047 1/7/2024

2024 Jáří 19 PM 12: 50

Reporting Period: Beginning: 1/1/2023 Ending: 12/31/2023

Type of Report: 2023 IEPAC Year-End Report

Worcester Working Pamilies Independent Expenditure Political Action Committee

Committee Name

Doug Arbetter

Name of Committee Treasurer

112 Moreland Street WORCESTER, MA 01609

Committee Address

SUMMARY BALANCE INFORMATION

| Beginning Balance: | \$4,147.08 |
|---|------------|
| Total receipts this period: | \$622.56 |
| Subtotal: | \$4,769.64 |
| Total expenditures this period: | \$8,373.12 |
| Ending Balance: | \$300.94 |
| Total inkind contributions this period: | \$0.00 |
| Total outstanding liabilities: | \$0.00 |

Schedule A: Receipts

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

| Date | Name and Residential Address | • | Amount | Occupation and Employer |
|------------|------------------------------|----------------------------|----------|-------------------------|
| 11/18/2023 | White, Daniel | • | \$10.00 | Not Employed |
| | 75 Clark St | | | Unemployed |
| | Worcester, MA 01606 | | | |
| 12/18/2023 | White, Daniel | | \$10.00 | Not Employed |
| | 75 Clark St | | | Unemployed |
| | Worcester, MA 01606 | | | |
| | | Total Itemized Receipts: | \$20.00 | |
| | | Total Unitemized Receipts: | \$602.56 | |
| | | Total Receipts: | \$622.56 | |

Schedule B: Expenditures

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period.

Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50.

Expenditures over \$50 and under may be added together from committee records, and reported on line 13.

| Date | Name and Address | Amount | Purpose |
|------------|------------------------|------------|--------------------------------------|
| 12/18/2023 | Aids Project Worcester | \$251.04 | Donation |
| | 165 Southbridge St | | |
| | Worcester, MA 01608 | | |
| 12/18/2023 | Casita Cultura Latina | \$250.00 | Donation |
| | Worcester, MA | | |
| 11/8/2023 | Elizabeth Goodfellow | \$1,000.00 | Digital Fellowship-creative Services |
| | 166 Holden St | | |
| | Holden, MA 01520 | | |
| 7/17/2023 | Facebook | \$100.00 | Ad About Local Issue |
| | 1 Hacker Way | | |
| | Menlo Park, CA 94025 | | |
| 7/28/2023 | Facebook | \$20.00 | Ad About Local Issue |
| | 1 Hacker Way | | |
| | Menlo Park, CA 94025 | | |
| 11/8/2023 | Facebook | \$100.00 | Post-election Ad About Results |
| | 1 Hacker Way | | |
| | Menlo Park, CA 94025 | | |
| 11/5/2023 | Josh Wingell | \$100.00 | Drone Footage |
| | 1001 Pleasant St | | |
| | Worcester, MA 01602 | | <u> </u> |
| 10/27/2023 | QR.IO | \$35.00 | Qr Codes For Mailers |
| | 9450 Sw Gemini Drive | | |
| | Beaverton, OR 97008 | | |
| 12/18/2023 | Safe Homes | \$250.00 | Donation |
| | 4 Mann St | | |
| | Worcester, MA 01602 | | |

| 10/26/2023 | The 016 LLC | \$240.00 Ad Directing Readers To Website |
|------------|--|--|
| | MA | |
| 12/18/2023 | Village Afrocentric Cultural Center Inc. | \$250.00 Donation |
| | 4 King St | |
| | Worcester, MA 01610 | |
| 11/1/2023 | Berg Powers, Cara | \$29.70 |
| | Total Itemized Expenditures: | \$2,625.74 |
| | Total Unitemized Expenditures: | \$5,747.38 |
| | Total Expenditures: | \$8,373.12 |

Schedule R: Reimbursements

Date Reimbursee
11/1/2023 Berg Powers, Cara

Total Amoun

\$29.70



Form CPF M102IEPAC: Report of Independent Expenditures Promoting Election or Defeat of Candidate(s)

Office of Campaign and Political Finance

| UT Wassachuseus | | · · · · · · · · · · · · · · · · · · · | · | | |
|--------------------------|--|---------------------------------------|-------------|-------------|----------------------|
| File with: Local Ele | ection Official | | | | |
| 1. Reporting Perio | od: 11/03/2023 | through 11/0 | 6/2023 | | |
| 2. Expenditure(s) | (Name of individual or gro | | | | |
| | City / State / Zip: Wo | rcester | | MA 0160 | 9 |
| 3. Candidate(s): | | | | 4. Expendit | urc(s) were made to: |
| Candidate Name | Velly Medina | | | \times | Support |
| Office Sought S | School Committee District E | | | | Oppose |
| Candidate Name | | | | | Support |
| Office Sought | | | | | Oppose |
| Candidate Name | | | | | Support |
| Office Sought: | | | | | Oppose |
| 5. Expenditure(s |) (attach additional pages, if necessary |): | | | |
| Date Paid or Incurred | To Whom Paid or Owed | Address | Purpose | 2023 | Amount |
| 11/04/2023 | Facebook | 1 Hacker Way, Menlo Park, CA | Facebook Ad | 9- AOM | % \$100.00 |
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I hereby certify under the penalties of perjury that all of the statements made in this report are true and accurate and that the expenditures being reported are independent expenditures, as defined by M.G.L. c. 55, section 1, in that the expenditure(s) described herein were not made in cooperation, consultation, in concerted action with or at the request or suggestion of any candidate, or political committee organized on behalf of any candidate, or any agent of a candidate or any political committee.

Signed under the penalties of perjury:

| Dorfatt | Date: | 06-Nov-2023 | Name / Title: | Doug Arbetter/Treasurer | |
|-----------|-------|-------------|---------------|--|--|
| Signature | - | | | (For individuals signing on behalf of a group) | |

(For individuals signing on behalf of a group)

Independent Expenditure PACs. A political action committee that only receives donations to make independent expenditures, and only makes independent expenditures, is an "independent expenditure PAC." Unlike other PACs, independent expenditure PACs may receive donations from individuals without limit, and from corporations and other entities that are otherwise prohibited from contributing to PACs pursuant to M.G.L.c 55, § 8.

What is an Independent Expenditure?

M.G.L. Chapter 55, section 1 states in part:

'Independent expenditure' is defined as "an expenditure made, or liability incurred by an individual, group, or association for goods and services expressly advocating the election or defeat of a clearly identified candidate which is made without cooperation or consultation with any candidate, or a nonelected political committee organized on behalf of a candidate, or any agent of a candidate and which is not made in concert with, or at the request or suggestion of, any candidate, or any nonelected political committee organized on behalf of a candidate or agent of such candidate."

When Should This Form Be Filed?

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Independent Expenditure Political Action Committees ("IEPACs") report their expenditures following the same schedule as Independent Expenditure reports but the reports also include contribution information as well as the other campaign finance information required to be disclosed by section 18. The reporting period for the first report filed begins on the date the IEPAC was organized and ends on the date of the last expenditure disclosed in the report. The reporting period for the next report begins the day following the ending date of the last report filed and ends on the date of the last expenditure disclosed. Subsquent reports follow the same schedule.

Where must this form be filed?

Reports of independent expenditures made to support or oppose candidates in a municipal election should be filed with the applicable city or town clerk or election commission.

Reports of independent expenditures made to support or oppose state and county candidates, and those municipal candidates who file with OCPF, must be filed electronically on OCPF's Electronic Filing System.

For further information:



Form CPF M102IEPAC: Report of Independent Expenditures Promoting Election or Defeat of Candidate(s)

Office of Campaign and Political Finance

| Commonwealth of Massachusetts | | | | | | | | |
|----------------------------------|--------------|------------------------------|---------------------------------|-----------------------|------|---|--------------|---------|
| File with: Local Electi | ion Official | ii) | 23)46. | | | *************************************** | | |
| 1. Reporting Period | : 1/1/2023 | | through | 11/1/2023 | | | | |
| 2. Expenditure(s) m | nade by: | Massachutsetts Workin | ng Families Party Independent E | Expenditure Committee | | | | |
| | | (Name of individual or grou | p making expenditures) | | | | | |
| | | Street Address: 77 | Sands Street | | | | | |
| | | City / State / Zip: Bro | oklyn | | NY | 11201 | ı | |
| 3. Candidate(s): | | | - 19 | | 4. E | xpenditu | re(s) were | made to |
| Candidate Name: Su | ie Mailmer | 1 | | | | | Support | |
| _ | | mittee at Large | | 90000422 C-700 | - | | Oppose | |
| Candidate Name: Je | rmoh Kam | nara | | | | \boxtimes : | Support | |
| _ | | mittee District C | | | | | Oppose | |
| _ | | | | | - | | | |
| Candidate Name: Ne | elly Medina | 1 | -27 | | | \boxtimes | Support | |
| Office Sought: Sc | thool Comi | mittee District E | | | - | | Oppose | |
| 5. Expenditure(s) (| attach addi | tional pages, if necessary): | · | | | 2023 | 1 15 | |
| Date Paid or Incurred | To V | Whom Paid or Owed | Address | Purpos | e | AOM E | Amo | unt |
| | Commun | | 77 Sand Street, 6th fl | Text | | 9- | \$186 | |
| 11/2/2023 | Administr | rative Services | Brooklyn, NY 11201 | | | A | eive rCit | |
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I hereby certify under the penalties of perjury that all of the statements made in this report are true and accurate and that the expenditures being reported are independent expenditures, as defined by M.G.L. c. 55, section 1, in that the expenditure(s) described herein were not made in cooperation, consultation, in concerted action with or at the request or suggestion of any candidate, or political committee organized on behalf of any candidate, or any agent of a candidate or any political committee.

Signed under the penalties of perjury:

Date: 11/3/2023 Name / Title: Compliance Manager

(For individuals signing on behalf of a group)

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For further information:



Form CPF M102IEPAC: Report of Independent Expenditures Promoting Election or Defeat of Candidate(s)

Office of Campaign and Political Finance

File with: Local Election Official 1. Reporting Period: 30-Oct-2023 through 3-Nov-2023 2. Expenditure(s) made by: Worcester Working Families IEPAC (Name of individual or group making expenditures) 112 Moreland Street Street Address: City / State / Zip: Worcester MA 01609 3. Candidate(s): 4. Expenditure(s) were made to: Support Candidate Name: Maureen Binienda School Committee At-Large Office Sought: Candidate Name: Support Oppose Office Sought: Candidate Name: Support Oppose Office Sought: 5. Expenditure(s) (attach additional pages, if necessary): Date Paid or To Whom Paid or Owed Address Purpose Amount Incurred 11/02/2023 Facebook 1 Hacker Way, Menlo Park, CA Facebook Ad \$200.00 TOTAL: \$200.00

| Date | Cantaibutan Nama | Address | Occupation & Employer | A |
|----------|------------------|---------|-----------------------|--------|
| Date | Contributor Name | Address | Occupation & Employer | Amount |
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Signed under the penalties of perjury:

Donfatt

Date: 03-Nov-2023 Name / Title: Doug Arbetter/ Treasurer

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Form CPF M102IEPAC: Report of Independent Expenditures Promoting Election or Defeat of Candidate(s)

| Commonwealth | | | Office of Campaign and | Political Finance | | | | |
|--------------------------------------|--------------------|---|---|---------------------|-------|-------------|------------|-------------|
| of Massachusetts File with: Local El | ection Official | | | | | | | |
| | | | | | | | | |
| 1. Reporting Per | iod: 1/1/2023 | | through | 11/1/2023 | | | | |
| 2. Expenditure(s) |) made by: | | king Families Party Independent Ex | penditure Committee | | | | |
| | | (Name of individual or gr Street Address: 77 | oup making expenditures) 7 Sands Street | | | | | |
| | | '' | | | B10.7 | 1120 | | |
| | | City / State / Zip. | ooklyn | | NY | 1120 | 1 | |
| 3. Candidate(s): | | | | | 4. E | Expenditu | ıre(s) wei | re made to: |
| Candidate Name: | Sue Mailme | en | | | | \times | Support | |
| Office Sought: | School Com | nmittee at Large | | | | | Oppose | |
| Candidate Name: | Joseph Kar | | | | | | Cummant | |
| | | nmittee District C | | | | | Support | |
| Office Sought. | SCHOOL COIL | mittee District C | <u> </u> | | | | Oppose | |
| Candidate Name: | Nelly Medin | a | | | | \boxtimes | Support | |
| Office Sought: | School Com | mittee District E | | | | H23 | Oppose | - 1 |
| 5. Expenditure(s | s) (attach add | itional pages, if necessary | y): | | | 3 NO | or ces | |
| Date Paid or Incurred | То | Whom Paid or Owed | Address | Purpose | | 1-2 | TO CAM | nount |
| 11/1/2023 | Don Sho 122 Wea | rtman Itherstone Drive | Worcester, MA 01604 | Mail | | AH IO: | ity Clerk | |
| 11/1/2023 | | oniak Designs Idale Avenue #319 | Cambridge, MA 02140 | Mail Design | | C1 | 7. | \$79.62 |
| 11/1/2023 | USPS 191 Wor | cester Street | 191 Worcester Street North Grafton, MA 05136 | Postage for mailer | | | | \$30.46 |
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Signed under the penalties of perjury:

Signature

Date: 11/2/2023 Name / Title: Compliance Manager
(For individuals signing on behalf of a group)

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For further information:



Form CPF M102IEPAC: Report of Independent Expenditures Promoting Election or Defeat of Candidate(s)

Office of Campaign and Political Finance

| of Massachusetts | | | | | | | |
|--|-------------------|-------------------------------|-------------------------------|-------------|---------------|---------------------|--|
| File with: Local I | Election Official | | | | | | |
| 1. Reporting Period: 10/25/2023 through 10/29/2023 | | | | | | | |
| 2. Expenditure(| (s) made by: | Worcester Working Far | | | | | |
| 7/ | | | Moreland Street | | | | |
| | | City / State / Zip: Wor | cester | | MA 01609 | | |
| 3. Candidate(s): | | | | | 4. Expenditur | re(s) were made to: | |
| Candidate Name | Nelly Medina | a, Jermoh Kamara | | | Support | | |
| Office Sought | School Com | mittee District E, School | Committee District C | | Oppose | | |
| Candidate Name | Sue Mailma | n, Tracy O'Connell Novic | k | | | | |
| Office Sought | School Com | mittee At-Large | 377 | | Oppose | | |
| Candidate Name: | Kathleen Ro | ру | | | Support | | |
| Office Sought | School Com | mittee District E | | | ─ Oppose | | |
| Date Paid or | r | itional pages, if necessary): | | | | - | |
| Incurred | To | Whom Paid or Owed | Address | Purpose | : | Amount | |
| 10/27/2023 | Print Sou | urce | 122 Weatherstone Drive, 01604 | Mailing | | \$684.36 | |
| 10/25/2023 | Facebook | Κ | 1 Hacker Way, Menlo Park, CA | Facebook Ad | | \$100.00 | |
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TOTAL:

\$784.36

| | C. will the Name | Address | Occupation & Employer | Amount |
|------------|-------------------|---------------------------------|-----------------------------|----------------|
| Date | Contributor Name | Address | Occupation & Employer | Amount |
| 10/25/2023 | Patricia Eppinger | 44 South St, Grafton, MA 01519 | Unemployed | \$5,000.00 |
| 10/25/2023 | David Coyne | 121 Glendale St, Worc, MA 01602 | Retired | \$2,000.00 |
| 10/25/2023 | Margot Barnet | 121 Glendale St, Worc, MA 01602 | Chiropractor, Self-employed | \$2,000.00 |
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| | | | TOTA | AL: \$9,000.00 |

I hereby certify under the penalties of perjury that all of the statements made in this report are true and accurate and that the expenditures being reported are independent expenditures, as defined by M.G.L. c. 55, section 1, in that the expenditure(s) described herein were not made in cooperation, consultation, in concerted action with or at the request or suggestion of any candidate, or political committee organized on behalf of any candidate, or any agent of a candidate or any political committee.

Signed under the penalties of perjury:

| Donfatt | Date: | 10/29/2023 | Name / Title: | Douglas Arbetter/Treasurer | |
|-----------|-------|------------|---------------|--|--|
| Signature | • | | | (For individuals signing on behalf of a group) | |



Form CPF M102IEPAC: Report of Independent Expenditures Promoting Election or Defeat of Candidate(s)

Office of Campaign and Political Finance

of Massachusetts File with: Local Election Official 1. Reporting Period: 09/06/2023 through 10/24/2023 Worcester Working Families IEPAC 2. Expenditure(s) made by: (Name of individual or group making expenditures) Street Address: 112 Moreland St City / State / Zip: Worcester 01609 MA 3. Candidate(s): 4. Expenditure(s) were made to: Candidate Name: Nelly Medina **X** Support District E School Committee Oppose Office Sought: Candidate Name: Jermoh Kamara ∑ Support District C School Committe Office Sought: Oppose Candidate Name: Sue Mailman, Tracy O'Connell Novick Support At-Large School Committee Oppose Office Sought: 5. Expenditure(s) (attach additional pages, if necessary): Date Paid or Incurred To Whom Paid or Owed Address Amount Purpose 10/20/2023 Print Source 122 Weatherstone Drive, 01604 Mailing \$4,493.52 erk

TOTAL:

\$4,493.52

| Date | Contributor Name | Address | Occupation & Employer | Amount |
|------------|------------------------|--|--------------------------------|------------|
| 09/06/2023 | Ellanora Lerner | 139 Vauxhall St, New London, CT | Student | \$25.00 |
| 09/06/2023 | Alex London | 44 Proctor St, Worcester, MA | Librarian, WPL | \$50.00 |
| 09/18/2023 | Daniel White | 75 Clark St, Worcester, MA | Unemployed | \$10.00 |
| 10/07/2023 | Nathan Sabo | 138 Green St, Unit 301, Worcester, MA | Real Estate, Cushman&Wakefield | \$500.00 |
| 10/18/2023 | Daniel White | 75 Clark St, Worcester, MA | Unemployed | \$10.00 |
| 10/20/2023 | William Kadish | 24 Brattle St, Worcester, MA | Medical Writer, Parexel | \$100.00 |
| 10/06/2023 | Deborah Hall Committee | 98 Heard St, Worcester, MA | | \$6,757.59 |
| | | | | |
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| | | | | |
| | | | TOTAL: | \$7,452.59 |

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Signed under the penalties of perjury:

Donfatt Date: 10/24/2023 Name / Title Douglas Arbetter/Treasurer Signature

Independent Expenditure PACs. A political action committee that only receives donations to make independent expenditures, and only makes independent expenditures, is an "independent expenditure PAC." Unlike other PACs, independent expenditure PACs may receive donations from individuals without limit, and from corporations and other entities that are otherwise prohibited from contributing to PACs pursuant to M.G.L.c 55, § 8.

What is an Independent Expenditure?

M.G.L. Chapter 55, section 1 states in part:

'Independent expenditure' is defined as "an expenditure made, or liability incurred by an individual, group, or association for goods and services expressly advocating the election or defeat of a clearly identified candidate which is made without cooperation or consultation with any candidate, or a nonelected political committee organized on behalf of a candidate, or any agent of a candidate and which is not made in concert with, or at the request or suggestion of, any candidate, or any nonelected political committee organized on behalf of a candidate or agent of such candidate."

When Should This Form Be Filed?

This report must be filed within seven (7) business days of the date the aggregate independent expenditure(s) exceed \$250.00 during a calendar year. In addition, any individual, group, association or political committee that makes an independent expenditure in an aggregate amount exceeding \$250 after the tenth day, but more than 24 hours, before the date of any election, must file a preliminary report within 24 hours of making the independent expenditure. If the filer does not know the value of the expenditure at the time of filing the preliminary report, the report may be filed without the amount of the expenditure. Filers have 7 days to then file an expenditure report with the amount or value of the expenditure listed.

Independent Expenditure Political Action Committees ("IEPACs") report their expenditures following the same schedule as Independent Expenditure reports but the reports also include contribution information as well as the other campaign finance information required to be disclosed by section 18. The reporting period for the first report filed begins on the date the IEPAC was organized and ends on the date of the last expenditure disclosed in the report. The reporting period for the next report begins the day following the ending date of the last report filed and ends on the date of the last expenditure disclosed. Subsquent reports follow the same schedule.

Where must this form be filed?

Reports of independent expenditures made to support or oppose candidates in a municipal election should be filed with the applicable city or town clerk or election commission.

Reports of independent expenditures made to support or oppose state and county candidates, and those municipal candidates who file with OCPF, must be filed electronically on OCPF's Electronic Filing System.

For further information:



Form CPF M102IEPAC: Report of Independent Expenditures Promoting Election or Defeat of Candidate(s)

Office of Campaign and Political Finance

| of Massachusetts | | | | | | | |
|---|---------------|------------------------------|-----------------------------------|-------------|-----|----------|----------------------|
| File with: Local Elec | tion Official | | | | | | |
| 1. Reporting Period: 08/31/2023 | | | through 09/05 | 5/2023 | | | |
| 2. Expenditure(s) made by: Worcester Working Families (Name of individual or group making Street Address: City / State / Zip: Worcester Worcester | | | making expenditures) Moreland St | | MA | 01609 |) |
| 3. Candidate(s): | | | | | 4 F | xnenditu | ure(s) were made to: |
| Candidate Name: N | elly Medina | a | | | 2 | | Support |
| _ | | mittee District E | | | | | Oppose |
| Candidate Name: | | | | | | | Support |
| Office Sought: | | | | | | _ | Oppose |
| - C - 111 - 33 | | | | | | | a. |
| Candidate Name: Office Sought: | | | | | | _ | Support Oppose |
| — | | | | | | | Оррозс |
| | (attach addi | tional pages, if necessary): | T | | | | |
| Date Paid or Incurred | То | Whom Paid or Owed | Address | Purpose | | | Amount |
| 09/05/2023 | Facebook | < | 1 Hacker Way, Menlo Park, CA | Facebook Ad | | | \$25.00 |
| | | | | | | | |
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| | | | | | | | |
| L | | | I | | | TOTAL | .: \$25 . 00 |

6. Contribution(s) (attach additional pages, if necessary): Date **Contributor Name** Address Occupation & Employer Amount TOTAL: I hereby certify under the penalties of perjury that all of the statements made in this report are true and accurate and that the expenditures being reported are independent expenditures, as defined by M.G.L. c. 55, section 1, in that the expenditure(s) described herein were not made in cooperation, consultation, in concerted action with or at the request or suggestion of any candidate, or political committee organized on behalf of any candidate, or any agent of a candidate or any political committee. Signed under the penalties of perjury: Donfatt Date: 09/05/2023 Name / Title: Douglas Arbetter/Treasurer

Signature (For individuals signing on behalf of a group)

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